

Charitable Trust Inquiry Form

Yes, I want to learn more about the gift planning options available to me.

Please have a gift planning representative contact me to show me how a charitable trust can benefit me and my planning goals.

Please contact me with information regarding your estate analysis service.

Long Beach Rescue Mission Foundation is already part of my estate plan through my will or living trust.

I would like to learn more about other gift planning options that will benefit both me and Long Beach Rescue Mission Foundation:

Wills

Living Trusts

Gift Planning Options

Life Insurance Gifts

Charitable Trusts

Other _____

Name _____

Address _____

City _____ State _____ Zip _____

Date of Birth _____

Male or Female (circle one)

Telephone (_____) _____